

Metrobank Group

Long-Term Negotiable Certificates of Time Deposits (LTNCTD)
Offer Period: July 24 to August 2, 2018

Issue Size	PhP 3 Billion with option to upsize		
Tenor	5 years and 6 months		
Interest Rate	5.0% per annum		
Interest Payment	Quarterly		
Issue Date	August 9, 2018		
Denomination	PhP 50,000 and in increments of PhP 50,000 thereafter		

Joint Lead Arrangers and Bookrunners



Selling Agents







For more information, please call:					
FMIC	SCB	Metrobank	PSBank	ING	
(02) 858 7914	(02) 878 2874	(02) 528 8207	(02) 845 8888	(02) 479 8704	

- The LTNCTD will be insured by PDIC, subject to PDIC's applicable rules and regulations, including maximum insurance coverage per depositor
- PSBank, ING and SCB reserve the right to adjust the Offer Period and Issue Date

Disclaimer: This announcement should not be considered as legal, business, tax, financial or investment advice. Interested purchasers of the LTNCTD are advised to consult their own legal counsel, accountants or other advisors as to legal, tax, business, financial and investment aspects of the purchase of the LTNCTDs, among others. Interested purchasers of the LTNCTDs may secure a copy of the Offering Circular and Terms and Conditions of the LTNCTDs from the Selling Agents.