

4 May 2018

Metrobank Group

SECURITIES AND EXCHANGE COMMISSION

G/F Secretariat Building PICC Complex, Roxas Boulevard Pasay City 1307

ATTENTION: VICENTE GRACIANO P. FELIZMENIO, JR.
DIRECTOR - Market and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE

9/F PSE Tower 28th St. cor. 5th Ave. Bonifacio Global City (BGC) Taguig City, Philippines

ATTENTION: JOSE VALERIANO B. ZUÑO III
OIC - HEAD, DISCLOSURE DEPARTMENT

Dear Sirs,

In compliance with regulations, we would like to submit the attached information regarding Philippine Savings Bank's (PSBank) Initial Statement of Beneficial Ownership of Securities or SEC Form 23-A for our newly-hired senior officer who is covered by our Policy on Insider Trading.

We hope that you will find everything in order.

Thank you very much.

Very truly yours,

LEAH M. ZAMORA FVP and Controller

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

18								
1. Name and Address of Reporting Person Rosales Ma. Lea Lilette Cruz	Date of Event Requiring Statement (Month/Day/Year) 05/03/2018	Issuer Name and Trading Symbol PHILIPPINE SAVINGS BANK/PSB						
(Last) (First) (Middle) B4 L11 Oller St. VM3A Filinvest Havila, (Street) San Juan, Taytay, Rizal	`3. Tax Identification Number 213-951-361 4. Citizenship FILIPINO	6. Relationship of Repo (Check all applicable) Director Officer (give title the second content of the second content o	2) 10% Owne Other below) (specify below	N/A				
(City) (Province) (Postal Code)	Table 1- Equity Securities Beneficially Owned							
Class of Equity Security	Amount of Securities Beneficially Owned	3. Percentage (%) Held 4. Ownership From: Direct (D) or Indirect (I) 5. Natu		Nature of Indirect Beneficial Ownership				
N/A	0.00	N/A	N/A	N/A				
	nothing foll	lows	•					

Reminder: Report on a separate line for each class of Equity securities beneficially owned directly or indirectly.

(Print or Type Responses)

- * (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 - (2) A person will be deemed to have an indirect beneficial interest in any equity security which is: (A) held by members of a person's immediate family sharing the same household.
 - (B) held by a partner in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contact, arrangement or understanding which gives such person voting power with respect to such security.

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FORM 23-A (continued)

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	Expiration	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		5. Ownership Form of Derivative Security (Direct (D) or Indirect (I)	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount of Number of Shares			
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Explanation of Responses:

Intentional misstatements or omission of facts is a Criminal Violations under the SRC.

Note: File five (5) copies of this form, one of which must be manually signed by the reporting person,

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