

**Thank you for your interest in PSBank Flexi Personal Loan. Please completely fill out this application form or put N/A on fields that are not applicable to you. All fields marked with asterisk (\*) should be answered completely to ensure validity of entry. Application with incomplete information will not be processed. Please print your answers using BLACK ink only.**

**TO BE FILLED OUT BY ACCREDITED PSBANK AGENT**

Agency Name:	Agency / Agent Code:	Agent Name:	Channel Manager:
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**APPLICATION REQUIREMENTS**

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|-------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Completely filled out application form<br>2. Two (2) valid IDs | 3. Latest ITR or BIR form 2316, 2306, 2307, 1700, 1701 or 2317 with Financial Statement for the past 2 years and BIR Stamp (self-employed)<br>4. Latest Credit Card Billing |
|-------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**LOAN PURPOSE**

Personal Consumption / Use  
\*What is your preferred loan amount? \_\_\_\_\_ (Subject to credit evaluation)

Note: 1. For approved credit line of PhP50,000 and more, Client may request for a FREE checkbook at the nearest PSBank branch. Regular cost of checkbooks will be charged to Client upon additional request.  
2. For approved credit line of less than PhP50,000 checkbook is available upon request. The cost of checkbook will be billed to Client.

**INFORMATION OF BORROWER**

*Name (Last name, First name, Middle name) <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Sr. <input type="checkbox"/> Jr. Others _____				Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	
*Nationality <input type="checkbox"/> Filipino <input type="checkbox"/> Others _____		Civil Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Legally Separated <input type="checkbox"/> Widow / Widower		*Birthdate (mm/dd/yy) _____ Age _____ *Birthplace _____	
Residency <input type="checkbox"/> Resident (e.g. Filipinos, sea-based OFWs, Aliens with ACR or Special Retirement Visa ID, etc.) <input type="checkbox"/> Non-Resident (e.g. Aliens, Filipino immigrants, land-based OFWs with contract to work abroad for more than a year, etc.)					
Educational Attainment <input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> Vocational <input type="checkbox"/> College <input type="checkbox"/> Undergraduate <input type="checkbox"/> Postgraduate		*Tax Identification No. _____		SSS / GSIS No. _____	
*Present Address (House No./ Floor/ Unit No./ Block No./ Lot No./ P.O. Box No./ Bldg./ Apartment Name/ Street Name/ Village/ Subdivision/ Phase/ Barangay/ Barrio/ Municipality/ Province/ City/ Zip Code/ Country)					
*Previous Address (House No./ Floor/ Unit No./ Block No./ Lot No./ P.O. Box No./ Bldg./ Apartment Name/ Street Name/ Village/ Subdivision/ Phase/ Barangay/ Barrio/ Municipality/ Province/ City/ Zip Code/ Country)					
Home Ownership <input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged to _____ Term _____ Amort./Mo. PhP _____ <small>(Bank or Financial Institution)</small>				Length of Stay _____ Years	
<input type="checkbox"/> Rented from _____ Rent / Mo. PhP _____ <small>(Landlord's Name and Contact No.)</small>				_____ Months	
<input type="checkbox"/> Living with Parents / Relatives _____ Relationship _____ <small>(Names)</small>					
*Residential Telephone No. _____ <small>(For non-Metro Manila, please indicate the area code)</small>		*Cellphone No. _____		*Email Address _____	
Mother's Maiden Name (Last name, First name, Middle name) _____			Your preferred mailing address: <input type="checkbox"/> Residence <input type="checkbox"/> Office Address <input type="checkbox"/> Business Address		

**Employment**

Source of Income <input type="checkbox"/> Locally Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Others _____ <input type="checkbox"/> Private <input type="checkbox"/> Remittance / Allottee <input type="checkbox"/> Government <input type="checkbox"/> Pension / Retired <input type="checkbox"/> Self-employed <input type="checkbox"/> Student		Status of Employment <input type="checkbox"/> Permanent <input type="checkbox"/> Probationary <input type="checkbox"/> Contractual	
<i>If employed, please state:</i> Company Name _____ Office Address _____ Nature of Business _____ Job Title _____ Length of Stay _____ Years _____ Months Office Phone / Fax No. _____		<i>If in business or in practice of profession, please state:</i> Business Name _____ Business Address _____ Nature of Business / Work _____ Length of Operation _____ Years _____ Months Office Phone / Fax No. _____ Name of Previous Employer / Business _____	
Position in the Company <input type="checkbox"/> Non-Officer <input type="checkbox"/> Jr. Officer <input type="checkbox"/> Supervisor <input type="checkbox"/> Middle Manager <input type="checkbox"/> Sr. Officer			

**Dependents**

No. of Dependents \_\_\_\_\_

1. Name _____	Age _____	Level _____
School _____	Type of School <input type="checkbox"/> Public <input type="checkbox"/> Exclusive <input type="checkbox"/> Private Coed	
2. Name _____	Age _____	Level _____
School _____	Type of School <input type="checkbox"/> Public <input type="checkbox"/> Exclusive <input type="checkbox"/> Private Coed	
3. Name _____	Age _____	Level _____
School _____	Type of School <input type="checkbox"/> Public <input type="checkbox"/> Exclusive <input type="checkbox"/> Private Coed	

**INFORMATION OF SPOUSE**

*Name (Last name, First name, Middle name) <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Sr. <input type="checkbox"/> Jr. Others _____				Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	
*Maiden Name (Last name, First name, Middle name) _____					
*Nationality <input type="checkbox"/> Filipino <input type="checkbox"/> Others _____		*Birthdate (mm/dd/yy) _____		Age _____ *Birthplace _____	
Educational Attainment <input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> Vocational <input type="checkbox"/> College <input type="checkbox"/> Undergraduate <input type="checkbox"/> Postgraduate		*Tax Identification No. _____		SSS / GSIS No. _____	

**Employment**

Source of Income <input type="checkbox"/> Locally Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Others _____ <input type="checkbox"/> Private <input type="checkbox"/> Remittance / Allottee <input type="checkbox"/> Government <input type="checkbox"/> Pension / Retired <input type="checkbox"/> Self-employed <input type="checkbox"/> Student		Status of Employment <input type="checkbox"/> Permanent <input type="checkbox"/> Probationary <input type="checkbox"/> Contractual	
<i>If employed, please state:</i> Company Name _____ Office Address _____ Nature of Business _____ Job Title _____ Length of Stay _____ Years _____ Months Office Phone / Fax No. _____		<i>If in business or in practice of profession, please state:</i> Business Name _____ Business Address _____ Nature of Business / Work _____ Length of Operation _____ Years _____ Months Office Phone / Fax No. _____ Name of Previous Employer / Business _____	
Position in the Company <input type="checkbox"/> Non-Officer <input type="checkbox"/> Jr. Officer <input type="checkbox"/> Supervisor <input type="checkbox"/> Middle Manager <input type="checkbox"/> Sr. Officer			

**STATEMENT OF INCOME AND EXPENSES\***

	Borrower	Spouse	Total
Gross Monthly Income	PhP _____	PhP _____	PhP _____
Gross Monthly Expenses	PhP _____	PhP _____	PhP _____
Net Monthly Income	PhP _____	PhP _____	PhP _____

**STATEMENT OF ASSETS AND LIABILITIES\***

ASSETS	Details (Name of Bank, Etc.) / Type / Description			Amount / Estimated Value
Cash on Hand & with Banks				PhP _____
Real Estate Property/ies				PhP _____
Motor Vehicle/s (How many? ____)				PhP _____
<b>TOTAL ASSETS</b>				PhP _____
LESS: LIABILITIES	Type	Bank	Amortization	Outstanding Balance
Loans	Personal / Salary Loan		PhP _____	PhP _____
	Car Loan		PhP _____	PhP _____
	Housing Loan		PhP _____	PhP _____
Credit Card	Credit Card Company	Credit Card Number	Expiry Date	Credit Limit
				Outstanding Balance
				PhP _____
<b>TOTAL LIABILITIES</b>				PhP _____
<b>NET WORTH</b>				PhP _____

\*as required by the Bangko Sentral ng Pilipinas under BSP Circular 622

**PERSONAL REFERENCES**

Name	Address	Contact Number/s

**SOURCE OF PRODUCT INFORMATION**

How did you learn about PSBank Flexi Personal Loan?

<input type="checkbox"/> TV / Radio	<input type="checkbox"/> Website	<input type="checkbox"/> PSBank Personnel Name _____
<input type="checkbox"/> Newspaper / Magazine	<input type="checkbox"/> Flyer / Poster / Streamer	<input type="checkbox"/> PSBank Client Name _____
<input type="checkbox"/> Billboard	<input type="checkbox"/> Direct Mail	<input type="checkbox"/> Agency Name _____
		<input type="checkbox"/> Others, pls. Specify _____

**DO YOU HAVE A RELATIVE WORKING IN PSBANK?**

If yes, please state:

Yes Name \_\_\_\_\_

No Relation \_\_\_\_\_

