

**Thank you for your interest in PSBank Flexi Personal Loan. Please completely fill out this application form or put N/A on fields that are not applicable to you. All fields marked with asterisk (\*) should be answered completely to ensure validity of entry. Application with incomplete information will not be processed. Please print your answers using BLACK ink only.**

**TO BE FILLED OUT BY ACCREDITED PSBANK AGENT**

Agency Name:	Agency / Agent Code:	Agent Name:	Channel Manager:
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**APPLICATION REQUIREMENTS**

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|---|---|
| 1. Completely filled out application form<br>2. Two (2) valid IDs | 3. Latest ITR or BIR form 2316, 2306, 2307, 1700, 1701 or 2317 with Financial Statement for the past 2 years and BIR Stamp (self-employed)<br>4. Latest Credit Card Billing |
|---|---|

**LOAN PURPOSE**

Personal Consumption / Use

\*What is your preferred loan amount? \_\_\_\_\_ (Subject to credit evaluation)

Note: 1. For approved credit line of PhP50,000 and more, Client may request for a FREE checkbook at the nearest PSBank branch. Regular cost of checkbooks will be charged to Client upon additional request.  
2. For approved credit line of less than PhP50,000 checkbook is available upon request. The cost of checkbook will be billed to Client.

**INFORMATION OF BORROWER**

\*Name (Last name, First name, Middle name)  Mr.  Ms.  Mrs.  Sr.  Jr. Others \_\_\_\_\_ Gender  Male  Female

*Nationality <input type="checkbox"/> Filipino <input type="checkbox"/> Others _____	Civil Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Legally Separated <input type="checkbox"/> Widow / Widower	*Birthdate (mm/dd/yy)	Age	*Birthplace
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Residency  Resident (e.g. Filipinos, sea-based OFWs, Aliens with ACR or Special Retirement Visa ID, etc.)  Non-Resident (e.g. Aliens, Filipino immigrants, land-based OFWs with contract to work abroad for more than a year, etc.)

Educational Attainment <input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> Vocational <input type="checkbox"/> College <input type="checkbox"/> Undergraduate <input type="checkbox"/> Postgraduate	* TIN / <input type="checkbox"/> PhilID (National ID) No.	SSS / <input type="checkbox"/> GSIS No.
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\*Present Address (House No./ Floor/ Unit No./ Block No./ Lot No./ P.O. Box No./ Bldg./ Apartment Name/ Street Name/ Village/ Subdivision/ Phase/ Barangay/ Barrio/ Municipality/ Province/ City/ Zip Code/ Country)

\*Permanent Address (House No./ Floor/ Unit No./ Block No./ Lot No./ P.O. Box No./ Bldg./ Apartment Name/ Street Name/ Village/ Subdivision/ Phase/ Barangay/ Barrio/ Municipality/ Province/ City/ Zip Code/ Country)

Home Ownership <input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged to _____ (Bank or Financial Institution) Term _____ Amort./Mo. PhP _____ <input type="checkbox"/> Rented from _____ (Landlord's Name and Contact No.) Rent / Mo. PhP _____ <input type="checkbox"/> Living with Parents / Relatives _____ (Names) Relationship _____	Length of Stay ____ Years ____ Months
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\*Residential Telephone No. (For non-Metro Manila, please indicate the area code) \_\_\_\_\_ \*Cellphone No. \_\_\_\_\_ \*Email Address \_\_\_\_\_

Mother's Maiden Name (Last name, First name, Middle name) \_\_\_\_\_ Your preferred mailing address:  Residence  Office Address  Business Address

**Employment**

Source of Income <input type="checkbox"/> Locally Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Others <input type="checkbox"/> Private <input type="checkbox"/> Remittance / Allottee <input type="checkbox"/> Government <input type="checkbox"/> Pension / Retired <input type="checkbox"/> Self-employed <input type="checkbox"/> Student	Status of Employment <input type="checkbox"/> Permanent <input type="checkbox"/> Probationary <input type="checkbox"/> Contractual
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If employed, please state: Company Name _____ Office Address _____ Nature of Business _____ Job Title _____ Length of Stay _____ Years _____ Months Office Phone / Fax No. _____	If in business or in practice of profession, please state: Business Name _____ Business Address _____ Nature of Business / Work _____ Length of Operation _____ Years _____ Months Office Phone / Fax No. _____ Name of Previous Employer / Business _____
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**Dependents**

No. of Dependents \_\_\_\_\_

1. Name _____ School _____	Age _____	Level _____ Type of School <input type="checkbox"/> Public <input type="checkbox"/> Exclusive <input type="checkbox"/> Private Coed
2. Name _____ School _____	Age _____	Level _____ Type of School <input type="checkbox"/> Public <input type="checkbox"/> Exclusive <input type="checkbox"/> Private Coed
3. Name _____ School _____	Age _____	Level _____ Type of School <input type="checkbox"/> Public <input type="checkbox"/> Exclusive <input type="checkbox"/> Private Coed

**INFORMATION OF SPOUSE**

\*Name (Last name, First name, Middle name)  Mr.  Ms.  Mrs.  Sr.  Jr. Others \_\_\_\_\_ Gender  Male  Female

\*Maiden Name (Last name, First name, Middle name) \_\_\_\_\_

*Nationality <input type="checkbox"/> Filipino <input type="checkbox"/> Others _____	*Birthdate (mm/dd/yy)	Age	*Birthplace
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Educational Attainment <input type="checkbox"/> Elementary <input type="checkbox"/> High School <input type="checkbox"/> Vocational <input type="checkbox"/> College <input type="checkbox"/> Undergraduate <input type="checkbox"/> Postgraduate	* TIN / <input type="checkbox"/> PhilID (National ID) No.	SSS / <input type="checkbox"/> GSIS No.
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**STATEMENT OF INCOME AND EXPENSES\***

	Borrower	Spouse	Total
Gross Monthly Income	PhP _____	PhP _____	PhP _____
Gross Monthly Expenses	PhP _____	PhP _____	PhP _____
Net Monthly Income	PhP _____	PhP _____	PhP _____

**STATEMENT OF ASSETS AND LIABILITIES\***

ASSETS	Details (Name of Bank, Etc.) / Type / Description		Amount / Estimated Value
Cash on Hand & with Banks			PhP _____
Real Estate Property/ies			PhP _____
Motor Vehicle/s (How many? ____)			PhP _____
<b>TOTAL ASSETS</b>			PhP _____

LESS: LIABILITIES	Type	Bank	Amortization	Outstanding Balance
Loans	Personal / Salary Loan		PhP _____	PhP _____
	Car Loan		PhP _____	PhP _____
	Housing Loan		PhP _____	PhP _____
Credit Card	Credit Card Company	Credit Card Number	Expiry Date	Credit Limit
				Outstanding Balance
				PhP _____
<b>TOTAL LIABILITIES</b>				PhP _____
<b>NET WORTH</b>				PhP _____

\*as required by the Bangko Sentral ng Pilipinas under BSP Circular 622

**PERSONAL REFERENCES**

Name	Address	Contact Number/s

**SOURCE OF PRODUCT INFORMATION**

How did you learn about PSBank Flexi Personal Loan?

<input type="checkbox"/> TV / Radio	<input type="checkbox"/> Website	<input type="checkbox"/> PSBank Personnel Name _____
<input type="checkbox"/> Newspaper / Magazine	<input type="checkbox"/> Flyer / Poster / Streamer	<input type="checkbox"/> PSBank Client Name _____
<input type="checkbox"/> Billboard	<input type="checkbox"/> Social Media	<input type="checkbox"/> Agency Name _____
		<input type="checkbox"/> Others, pls. Specify _____

**DO YOU HAVE A RELATIVE WORKING IN PSBANK?**

If yes, please state:

Yes Name \_\_\_\_\_

No Relation \_\_\_\_\_

