

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17 - C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE**

- | | | |
|-----|---|--|
| 1. | Date of Report
(date of earliest event reported) | 01 August 2025 |
| 2. | SEC Identification No. | 15552 |
| 3. | BIR Tax Identification No. | 000-663-983-000 |
| 4. | Exact name of registrant as
specified in its charter | Philippine Savings Bank |
| 5. | Country of Incorporation | Philippines |
| 6. | Industry Classification Code | Bank |
| 7. | Address of principal office | PSBank Center, 777 Paseo
de Roxas cor. Sedeño St.,
Makati City 1226 |
| 8. | Registrant's Telephone No. | 8885-8208 |
| 9. | Former name or address | Not Applicable |
| 10. | Securities registered pursuant to
Section 4 and 8 of the RSA | Common Shares |
| 11. | Outstanding Shares | 426,859,416 shares |
| 12. | Indicate the item numbers
as reported herein | Item 9 Other Events |



PHILIPPINE SAVINGS BANK
Metrobank Group

This document was downloaded from www.psbank.com.ph.
Duplication or reproduction is allowed.
Please do not modify its content.
Document Classification: PUBLIC

August 1, 2025

Philippine Stock Exchange
9/F PSE Tower, 28th St. cor. 5th Ave.
Bonifacio Global City (BGC)
Taguig City, Philippines

Attention: ATTY. JOHANNE DANIEL M. NEGRE
Officer-in-Charge - Disclosure Department

Philippine Dealing & Exchange Corp.
29F, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: ATTY. SUZY CLAIRE SELLEZA
HEAD – Issuer Compliance & Disclosure Department (ICDD)

Dear Atty. Negre and Atty. Selleza,

In compliance with PSE and PDEX regulations, we would like to disclose the following information:

PSBank to Issue Peso Bonds Under PhP40 Billion Bond Programme

Philippine Savings Bank (PSBank), the thrift banking arm of the Metrobank Group, is set to issue Peso-denominated Fixed-Rate Bonds as part of its ongoing PhP40 billion Bond Programme. This will mark the third tranche under the program, following the PhP6.3 billion issuance in July 2019 and the PhP4.65 billion issuance in February 2020.

PSBank has mandated First Metro Investment Corporation ("First Metro") and ING Bank N.V., Manila Branch ("ING") as Arrangers for the upcoming issuance. The Selling Agents for the offering are PSBank, First Metro, ING, and Metropolitan Bank & Trust Company.

The proposed issuance will have an initial size of PhP2.0 billion, with an option to upsize. Net proceeds will provide the Bank with access to long-term funding to support its expansion initiatives and further diversify its funding sources. The bonds will have a tenor of two (2) years and will carry a fixed interest rate of 5.875% per annum. The minimum investment amount is PhP100,000, with additional increments in multiples of PhP10,000. The offer period will run from August 4 to 8, 2025, subject to adjustment by PSBank and the Arrangers as necessary.

The Bonds are intended to be issued and listed on the Philippine Dealing Exchange (PDEX) on August 18, 2025.

About PSBank

Philippine Savings Bank (PSBank) is one of the leading savings banks in the Philippines, recognized for its customer-centric approach, innovative digital banking services, and strong financial performance. With a network of 250 branches and more than 500 ATMs nationwide, PSBank offers a wide range of consumer banking products including deposits, auto and home loans, personal loans, and insurance services. As the consumer and retail banking arm of the Metrobank Group, PSBank upholds the same values of trust, reliability, and service excellence that its parent company is known for. The Bank continues to strengthen its market position by leveraging technology and enhancing customer experience.

To learn more about PSBank, visit its official website: <https://www.psbank.com.ph>

Very truly yours,



JOSE VICENTE L. ALDE
President