



**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17 - C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE**

1. Date of Report (date of earliest event reported)	<b>5 August 2025</b>
2. SEC Identification No.	<b>15552</b>
3. BIR Tax Identification No.	<b>000-663-983-000</b>
4. Exact name of registrant as specified in its charter	<b>Philippine Savings Bank</b>
5. Country of Incorporation	<b>Philippines</b>
6. Industry Classification Code	<b>Bank</b>
7. Address of principal office	<b>PSBank Center, 777 Paseo de Roxas cor. Sedeño St., Makati City 1226</b>
8. Registrant's Telephone No.	<b>8885-8208</b>
9. Former name or address	<b>Not Applicable</b>
10. Securities registered pursuant to Section 4 and 8 of the RSA	<b>Common Shares</b>
11. Outstanding Shares	<b>426,859,416 shares</b>
12. Indicate the item numbers as reported herein	<b>Item 9 Other Events</b>

August 5, 2025

**Philippine Stock Exchange**  
9/F PSE Tower, 28<sup>th</sup> St. cor. 5<sup>th</sup> Ave.  
Bonifacio Global City (BGC)  
Taguig City, Philippines

**Attention: ATTY. JOHANNE DANIEL M. NEGRE**  
Officer-in-Charge - Disclosure Department

**Philippine Dealing & Exchange Corp.**  
29F, BDO Equitable Tower  
8751 Paseo de Roxas  
Makati City 1226

**Attention: ATTY. SUZY CLAIRE SELLEZA**  
HEAD – Issuer Compliance & Disclosure Department (ICDD)

Dear Atty. Negre and Atty. Selleza,

In compliance with PSE and PDEEx regulations, we would like to disclose the following information:

**PSBank shortens offer period for its latest bond issuance**

Philippine Savings Bank (“PSBank” or the “Bank”), the thrift banking arm of the Metrobank group, disclosed that it has decided to shorten the offer period for the third tranche under its PHP40 Billion Bond Programme. The initial offer period of August 4 to 8, 2025 was cut short and closed within a day due to strong investor demand from both institutional and retail clients. The total orderbook was more than six (6) times oversubscribed, indicating the market’s continued confidence in the Bank.

The Bank’s latest bond issuance has a tenor of two (2) years and carries a fixed interest rate of 5.875% per annum. The issue and listing date will be on August 18, 2025.

The net proceeds of the issuance will provide the Bank with access to long-term funding to support its expansion initiatives and further diversify its funding sources.

First Metro Investment Corporation (“First Metro”) and ING Bank N.V., Manila Branch (“ING”) were the Arrangers, while the Selling Agents were PSBank, First Metro, ING, and Metropolitan Bank & Trust Company (“MBTC”).

## About PSBank

Philippine Savings Bank (PSBank) is one of the leading savings banks in the Philippines, recognized for its customer-centric approach, innovative digital banking services, and strong financial performance. With a network of 250 branches and more than 500 ATMs nationwide, PSBank offers a wide range of consumer banking products including deposits, auto and home loans, personal loans, and insurance services. As the consumer and retail banking arm of the Metrobank Group, PSBank upholds the same values of trust, reliability, and service excellence that its parent company is known for. The Bank continues to strengthen its market position by leveraging technology and enhancing customer experience.

To learn more about PSBank, visit its official website: <https://www.psbank.com.ph>

Very truly yours,

JOSE VICENTE L. ALDE  
President

