

February 5, 2020

Philippine Stock Exchange

9/F PSE Tower, 28th St. cor. 5th Ave.
Bonifacio Global City (BGC)
Taguig City, Philippines

Attention: MS. JANET A. ENCARNACION
HEAD - Disclosure Department

Philippine Dealing & Exchange Corp.

29F, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: ATTY. MARIE ROSE M. MAGALLEN-LIRIO
HEAD - Issuer Compliance & Disclosure Department (ICDD)

Dear Ms. Encarnacion and Atty. Lirio,

In compliance with PSE and PDEX regulations, we would like to disclose the following information:

PSBank Returns to the PDEX Bourse with its PhP 4.65 Billion Series B 3-Year Fixed Rate Bonds



In the photo from left are: First Metro Investment Corporation President Rabboni Francis Arjonillo, Standard Chartered Bank Chief Executive Officer Lynette Ortiz, Metropolitan Bank & Trust Company First Vice President Benigno Tobias, Philippine Savings Bank Senior Vice President and Treasurer Perfecto Ramon Dimayuga, Jr. and Philippine Dealing & Exchange Corp. President & Chief Operating Officer Antonino Nakpil.

04 February 2020, Makati, Philippines — Philippine Savings Bank (PSBank) returns to the organized secondary fixed income market for the listing of its 3-year PhP 4.65 billion fixed rate bonds — the second tranche of PSBank's PhP 40 billion bond program. The bonds were priced at 4.50% per annum, with interests to be paid on a quarterly basis.

This third (3rd) issuance and listing for the year brings the year-to-date total of new listings to PhP 60.28 billion, and the total level of tradable corporate debt instruments to PhP 1.38 trillion, issued by 52 companies, comprised of 193 securities.

The event was also graced by Philippine Savings Bank Senior Vice President and Marketing Group Head Emmanuel Tuazon, Metropolitan Bank & Trust Company First Vice President Ricardo Pedrosa, First Metro Investment Corporation First Vice President Peter Anthony Bautista, Standard Chartered Bank (SCB) Executive Director, Head of Financial Markets Lourdes Patricia Felipe, SCB Executive Director, Head of Capital Markets Erwein Catoto, SCB Associate Director of Capital Markets Karl See, and SCB Director of Financial Institutions Ana Alba.

Thank you very much.

Very truly yours,


JOSE VICENTE L. ALDE
President